

9F ALT (Official Form 9F ALT) (Chapter 11 Corporation/Partnership Case) (12/08)

Case Number 09-32677

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines
A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on September 2, 2009.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. **NOTE:** The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):
A&O Resource Management, Ltd.
203 N. LaSalle Street, Suite 2100
Chicago, IL 60603

Case Number: 09-32677
Office Code: 1

Social Security / Individual Taxpayer ID / Employer Tax ID / Other IDs:
11-3734248

Attorney for Debtor (name and address):
Michael L. Gesas
Arnstein & Lehr, LLP
120 South Riverside Plaza
1200
Chicago, IL 60606-3910
Telephone number: 312 876-7125

Meeting of Creditors:

Date: **October 14, 2009**

Time: **01:30 PM**

Location: **219 South Dearborn, Office of the U.S. Trustee, 8th Floor, Room 804, Chicago, IL 60604**

All debtors are required to attend and bring a picture ID and proof of their Social Security Number to the 341 meeting.

Deadlines to File a Proof of Claim:

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:
Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: December 14, 2009

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:
Eastern Division
219 S Dearborn
7th Floor
Chicago, IL 60604
Telephone number: 1-888-232-6814

For the Court:
Clerk of the Bankruptcy Court:
Kenneth S. Gardner

Hours Open: Monday - Friday 9:00 AM - 4:30 PM

Date: September 3, 2009